



Comparison Table

BV Sage 50 and 300

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BV		S50	300
General			
	Terminology change: a part number a stock code, or a supplier account number a vendor code	Terminology — transaction type	GL Account Code Change, AR Customer, AP Vendor, Inventory Item # Changer
	Multi-currency — Add on. Revaluation / roll-up post JE to GL	Built in	Build in. Separate license required.
	Up to 110 users (10 and 100 additional) Max 100 users	Up to 40	200 + Users
	Default admin user BUSINESS password VISION	“sysadmin” with no password by Default	Admin password needs to be changed after installation
	Session date based	Session date based	Session date based
	Date format MM/DD/YY only	Flexible date format	Flexible date format
	Advanced Find function	Not that advanced....	Global Search, or 3rd Party inquiry tools
	Three financial years open — current, previous and next	Current & Previous, can post GJ to next fiscal year, and payroll to next fiscal/calendar year in Premium versions or higher	Can post to Previous, Current and future years with full Audit trail
	Support 13 periods — automate months. We used to have automate months. But there is a bug now. Need to set up manually	Manual set up	12 or 13 Periods
	Auto Post AutoPost OFF — user can see the JE and modify the JE before posting. AutoPost ON — BV posts automatically using the default accounts. User can’t see or modify the transaction	Real time posting Users can modify the transactions in the current fiscal year as well as in the previous fiscal year.	Batch Posting only
	User Set up — really granular, by transaction types	Records/Transactions/Report, not down to the granular level	Granular by module and role
	Allocation accounts — split amounts automatically by amount or by %	No	Split by %
	Segmentation — similar to Dimension	No	10 Segments
	Divisions — up to 999, from 001 to 999	Department, up to 1000, 4 digits	Unlimited
	Adjust transaction — No	Yes, in the current & previous fiscal year	No. Need to reverse to maintain Audit trail
	Recurring entries in GL, AP/AR — Recurring entries are posted automatically when user log in that date	Recurring in all modules, no auto post	Yes
	Match transactions - No	Yes	Yes

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BV		S50	300
AR			
	Charge finance charges on overdue amounts.	Manual add interest charge	Yes
	Layaway sales	No	No
	Built-in POS	3rd party	3rd Party
	Barcode readers (wands and laser scanner)	No	Yes and 3rd Parties
	Customer Number	Not available	Yes, customer number required
	Paya integration – Vault	Existing connection only, no new account.	US Customers only
	Territory	No	Yes
	Ship via Details -- fixed rates or percentage	No	3rd Party
	Hold transactions	No	No
	Credit/Debit Memo	Yes – Premium or higher	Yes
	Adjustment – No	Yes	Yes
	Sales taxes: only 2 sales tax	Flexible	5 Sales Tax Groups, 10 Tax Levels
	No	Support customer payments via Stripe/Paypal (credit or debit card)	3rd Party
	EFT – No – Need third party	Sage 50 EFT or Worldline Bambora	3rd Party
AP			
	Ship via Details – manually entered, fixed rates or percentage	No	3rd Party
	Hold transactions	No	Yes
	Credit/Debit memo	Yes – Premium or higher	Yes
	PO generation based on B/O on a sales order	No	Yes
	Drop shipping	No	3rd Party
	Vendor specific pricing	Item/Vendor association	Yes
	Reprint cheque – No. Need to reverse/redon	Yes	Yes
	Adjustment – No	Yes	Yes
	Print T4A – No	Yes	T4A in Payroll Module
	EFT – No – Need third party	Yes	3rd Party

CONFIDENTIAL**BV****S50****300****Inventory**

Price list — Start with 20 lists Selling prices per customer per item — Add on	Built in (up to 100 price lists in Premium or 1000 price lists in Quantum)	Yes
FIFO or Average cost in CA version	FIFO or Average Cost	Yes
Wastage, Scrap & Yield	No	No
Landed Cost	Manual adjustment	Yes
Discount Matrix by product or customer	No	Yes
Update price list by Margin	No	Yes
Price effective date range (eg: promo period)	No	Yes
Up to 9 levels of BOM	1 level BOM (kitted BOM)	Unlimited
Customer selling price level Quantity breaks		Yes

Job Cost

Subcategory	No	Yes
Job estimate	Workaround: Job Budget, to track variance	Yes

Budget

Allocate by %, amount or by period	Allocate by amount/by period	Yes
Global budget – inflation %	No, workaround: import csv	Yes

Payroll

Up to 8 pay frequencies	11 pay frequencies	11 Pay Freq
Up to 10 benefits and 10 deductions	50 incomes/50 deductions	Unlimited
Employee ID	No, additional info field as a workaround	Employee ID required.
Timecards – This is the same as paycheck. Not the same as timeslips. Can't keep track of billable hours.	Timeslips/Timesheets	Yes
Payroll department	Job category	Yes
Adjust – Reprint cheque: No	Yes	Yes
No	SageHR integration: Employee portal, HR management (timesheets, leave management, shift scheduling, performance management, expenses)	SageHR integration: Employee portal, HR management (timesheets, leave management, shift scheduling, performance management, expenses)
Direct Deposit: EFT – Only works with the 5 big banks – No Bambora	Direct deposit via Sage 50 EFT or Worldline Bambora	3rd Party

CONFIDENTIAL**BV****S50****300****Custom Pack – Add-on**

Customer Specific pricing	Built in	Built in
Document linking	Single attachment, single note (additional info field) per transaction	3rd Party
Mail Merge – Can customize letters / address labels for customers, vendors & employees. Create file or email automatically	Built in	Built in
SuperTicker	Automatic advice with default setup only, but no email alert function	Have Reminder notifications if that's what Super Ticker does
WorkBook	Workaround available	3rd Party

E-Commerce

No longer available. Need 3rd party	No, 3rd party	3rd Party
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Contact Manager

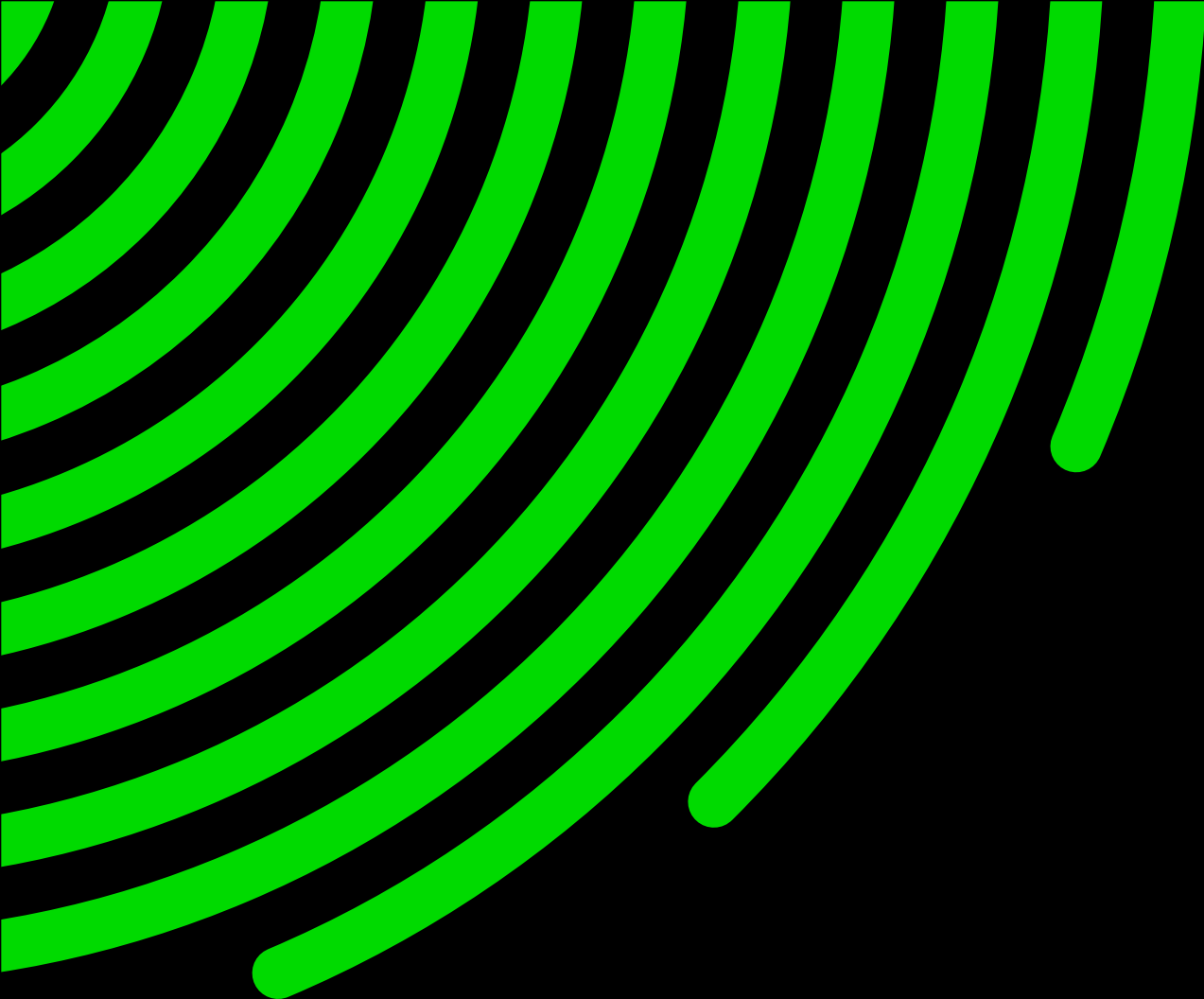
No longer available	No	Sage CRM add-on
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Report

Still support Crystal Report format	No	Yes
Report customization in Crystal Report	No	Yes
Business Intelligence	No	Sage Intelligence add-on
Chart report	No, only dashboard	Sage Intelligence add-on
Can't add or remove columns on standard reports. Need customization.	Yes	Yes

Utilities

Backup – No built-in backup	Yes	3rd Party
Export: can export almost every field for different modules	Export records/reports	Yes
EFT: Only for payroll. Need 3rd party for customers and vendors	EFT for customers, vendors, and employees	EFT For Payroll
No	Cloud backup option – via MS365	3rd Party



[sage.com](https://www.sage.com)

For more information, please
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